

SO ORDERED,

Judge Jamie A. Wilson United States Bankruptcy Judge Date Signed: April 27, 2025

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

In re:)	
MISSISSIPPI CENTER FOR ADVANCED MEDICINE, P.C.)	Case No. 23-00962-JAW Chapter 11
Debtor.)	

AGREED ORDER RESOLVING LIQUIDATION TRUSTEE'S OBJECTIONS TO MCKESSON CORPORATION'S PROOFS OF CLAIM AND APPLICATION FOR ALLOWANCE OF ADMINISTRATIVE EXPENSES

This matter came before the Court on the agreed resolution between Greta M. Brouphy, as Liquidation Trustee of the MCAM Liquidation Trust (the "Trustee" and the "Trust," respectively) and McKesson Corporation ("McKesson") resolving the Trustee's: (i) Trustee's Objection to Claim No. 14 Filed by McKesson Corp. for Itself and as Collection Agent for McKesson Specialty Care Distribution, LLC and Claim No. 15 Filed by McKesson Corporation for Itself and as Collection Agent for McKesson Plasma & Biologics, LLC [Dkt #953] (the "Claim Objection"), thereby objecting to McKesson's Proof of Claim Nos. 14 and 15 in this case (collectively, the "Proofs of Claim"); and (ii) Opposition to McKesson Corporation's Application for Allowance and Payment of Administrative Expense Claim [Dkt. #985] (the

"Application Objection"), thereby objecting to the McKesson Corporation's Application for Allowance and Payment of Administrative Expense Claim [Dkt. 970] (the "Application").

The principal balances of McKesson's Proofs of Claim and the amounts sought in the Application have been satisfied. Pursuant to the Proofs of Claim and the Application, McKesson asserts its entitlement to post-petition interest and attorneys' fees as an oversecured creditor in this case. The Trustee disputes the amounts requested by McKesson. However, the Trustee and McKesson have conferred and agreed to resolve all matters related to the Proofs of Claim, the Claim Objection, the Application, and the Application Objection as set forth herein.

The Court, being advised that McKesson and the Trustee agree to the relief set forth below, finds that the agreement and relief afforded thereby should be approved as described below:

IT IS THEREFORE ORDERED that, within three business days of the entry of this Order, the Trustee shall pay McKesson on account of both the Proofs of Claim and the Application the total amount of \$119,565.98, consisting of post-petition interest in the amount of \$80,000.00 and attorneys' fees in the amount of \$39,565.98.

<u>Date</u>"), excepting only the requirement of the Trustee to pay the Agreed Payment, McKesson fully and forever releases and discharges the Trustee and Trust, including their past and present officers, directors, partners, members, principals, employees, agents, servants, predecessors, predecessors-in-interest, successors, successors-in-interest, shareholders, heirs, executors, trustees, attorneys, personal and legal representatives, beneficiaries, divisions, administrators, insurers, third-party administrators, and assigns, from any and all claims and liabilities, whether known or unknown, from the beginning of time through the Effective Date.

IT IS FURTHER ORDERED that upon the Effective Date, the Trustee, on behalf of

herself and the Trust, fully and forever releases and discharges McKesson, its past and present

officers, directors, partners, managers, members, principals, employees, independent

contractors, agents, servants, predecessors, predecessors-in-interest, successors, successors-in-

interest, shareholders, heirs, executors, trustees, attorneys, personal and legal representatives,

beneficiaries, divisions, administrators, insurers, third-party administrators, spouses and assigns

from any and all claims and liabilities, whether known or unknown, fixed or contingent, from

the beginning of time through the Effective Date.

IT IS FURTHER ORDERED that the Proofs of Claim are hereby deemed satisfied in

full.

IT IS FURTHER ORDERED that the Application [Dkt. 970] is hereby deemed

withdrawn.

##END OF ORDER##

Order submitted by:

/s/ Douglas C. Noble

Douglas C. Noble, MS Bar No. 10526

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Counsel for McKesson Corporation, on

behalf of itself and certain corporate

affiliates

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Agreed to by:

/s/ Douglas S. Draper

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and

/s/ Thomas C. Rollins, Jr.

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Local Counsel for Greta M. Brouphy Liquidating Trustee for the MCAM Liquidation Trust